**INTEREST RATES MARKET NOTICE**

**Date: 4 June 2018**

**Subject:** New Financial Instrument Listing

***(FIRSTRAND BANK LIMITED –“FRC273”)***

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 5 June 2018**.**

**INSTRUMENT TYPE: CREDIT-LINKED FIXED RATE NOTE**

**Bond Code** FRC273

**Nominal Issued** R 51,009,362.00

**Issue Price** 100%

**Coupon** 8.82%

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 7 December 2023

**Books Close Date(s)** 3 June, 3 December

**Interest Payment Date(s)** 7 June, 7 December

**Last Day to Register** By 17:00 on2 June, 2 December

**Issue Date** 5 June 2018

**Date Convention** Modified Following

**Interest Commencement Date** 5 June 2018

**First Interest Payment Date** 7 December 2018

**ISIN No.** ZAG000151945

**Additional Information** Senior Unsecured, Unsubordinated

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/FRC273%20Pricing%20Supplement%2020180605.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/FRC273%20Pricing%20Supplement%2020180605.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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